Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

in re:

Lehman Brothers Holdings Inc.

Case No.: <u>08-13555 (JMP)</u> Court ID (Court Use Only) _

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferees: See Schedule attached hereto listing "Individual Purchaser Transferees"	Name of Transferor: JPMorgan Chase Bank, N.A.
Notices to Transferee should be sent to: c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin E-Mail: Michael Gillin@monarchlp.com; fundops@monarchlp.com Tel: 1-212-554-1753 Fax: 1-(866)-741-3564	Court Record Address of the Transferor: (Gourt use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor JPMorgan Chase Bank, N.A. c/o J.P. Morgan Securities LLC Mail Code: NY1-M138 383 Madison Avenue – Floor 37 New York, New York 10179 ATTN: Jeffrey L. Panzo Jeffrey,L.Panzo@jpmorgan.com Tel: 212-834-5867
Amount of Claim Being Transferred: \$970,554.96 of \$970,554.96 (the outstanding amount of the Proof of Claim as of CANUAYU3) 2012), together with interest, fees, expenses and other recoveries due per Schedule attached hereto	
Court Claim No. (if known): 56209 Date Claim Filed: Oct 29, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Individual Purchaser Transferees solely with respect to the portion of the claim that each Individual Purchaser Transferee is purchasing as listed at the Schedule attached hereto

Monarch [Debt Regovery Master Fund Li	d, Individual Purchaser Transferee	
By: Monard	h Alternative Capital LP		
Its: Advisor			
Ву:		Date: January 31	2012
Name:	V-1/	,	
Title:	Obskipp has Fantana	~	
6000 /8608 0	Namaging Principal		

Monarch Opportunities Master Fund Ltd, Individ	lual Purchaser Transferee
By: Monarch Alternative Capital LP	
Its: Advisor	<u>.</u>
By:	Date: <u>January</u> 31, 2012
Name: Christin	
Title: Wastania (1)	:
3/11/04	
$\sim \Lambda$.	
Monarch Capital Mayler Partners LP, Individual	Purchaser Transferee
By: Monarch Atternative Capital LP	
Its: Advisor	
MATHIE Y	100000000000000000000000000000000000000
By:	Date: January 31, 2012
Name: \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
Title: X-X-1/L-3/L-3	
	ation and
Monarch Cayman Fund Lighted, Individual Purc	chaser Transferee
By: Monarch Alternative/Capital LP	
Its: Advisor / W///	
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By: VAFF	Date: January 31, 2012
Name: \Charles Association	
Title:	
/ $/$ $/$	and the second s
Monarch Capital Master/Partners II-A LP, Indiv	idual Purchaser Transferee
By: Monarch Alternative Capital LP	
Its: Advisor	
	Date: January 31, 2012
By:	Date: JUINAIN DI, 2012
Name: Value /	J
Title: Triangle for the second	
	and Detector or Transferee
Monarch Capital Master Partners II LP, Individ	ual Futchases Transferov
By: Monarch Alternative Capital LP	
Its: Advisor	
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Date: January 31, 2012
By:	Date: Mariotechia
Name, Variable Manager	\mathcal{O}
Title:	
P Monarch Recovery Ltd, Individual Purchasel	r Transferee
By: Monarch Alternative Capital LP	
Its: Advisor	<i>(</i> . <i>(</i> .)
Bus IM	Date: January 31, 2012
Name:	
Title: Mary Proposition	`
inc.	

08-13555-scc Doc 25242 Filed 02/10/12 Entered 02/10/12 14:56:02 Main Document Pg 3 of 36

Monarch Alternative/Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative/Capital LP
Its: Advisor

Ву: Name: Title:

Individual Purchaser Transferee	Description of Security	ISIN	Proof of Claim	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$512,237.34 EUR 361,000	52.77778%, \$512,237.34 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 2012), together with interest, fees, expenses and other recoveries due
	Retail Program						
Monarch Opportunities Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoox 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$192,975.84 EUR 136,000	19.88304%, \$192,975.84 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$131,961.42 EUR 93,000	13.59649%, \$131,961.42 of \$970,554.96 (the outstanding amount of the Proof of Claim as of
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$26,959.86 EUR 19,000	2.77778%, \$26,959.86 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 300. 3\) 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II-A 1.P	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lelunan Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$55,338.66 EUR 39,000	5.70175%, \$55,338.66 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 10N. 31 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	X\$0276619805	56209	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$9,932.58 EUR 7,000	1.02339%, \$9,932.58 of \$970,554. (the outstanding amount of the Proof of Claim as of \(\frac{1}{2} \)
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$24,121.98 EUR 17,000	2.48538%, \$24,121.98 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 1001. 31 2012), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd.	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.560,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$17,027.28 EUR 12,000	1.75439%, \$17,027.28 of \$970,554 96 (the outstanding amount of the Proof of Claim as of 12(1). 3) 2012), together with interest, fees, expenses and other recoveries due

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 56209 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates <u>solely</u> to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

Yn.2431	Donovinti	Ters	n	Trene-	Cuanata :	Foca Amarica	Amount of Claim D-i
Individual Purchaser Transferee	Description of Security	ISIN	Proof of Claim	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$512,237.34 EUR 361,000	52.77778%, \$512,237.34 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 1, 2012), together with interest, fees, expenses and other recoveries due
Monarch	Issue of EUR 19,000,000	XS0276619805	56209	Lehman	Lehman	\$192,975,84	19.88304%, \$192,975.84 of
Opportunities Master Fund Ltd	Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Retail Program			Brothers Treasury Co. B.V.	Brothers Holdings Inc.	EUR 136,000	\$970,554.96 (the outstanding amount of the Proof of Claim as of 300. 51, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$131,961.42 EUR 93,000	13.59649%, \$131,961.42 of \$970,554.96 (the outstanding amount of the Proof of Claim as of San. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$26,959.86 EUR 19,000	2.77778%, \$26,959.86 of \$970,554.96 (the outstanding amount of the Proof of Claim as of South. 24., 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II-A L.P	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	X\$0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$55,338.66 EUR 39,000	5.70175%, \$55,338.66 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 10411. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxox 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$9,932.58 EUR 7,000	1.02339%, \$9,932.58 of \$970,554.90 (the outstanding amount of the Proof of Claim as or <u>Jun 31</u> 2012), together with interest, fees, expenses and other recoveries due
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	\$24,121.98 EUR 17,000	2.48538%, \$24,121.98 of \$970,554.96 (the outstanding amount of the Proof of Claim as of CAY. 21, 2012), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd.	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$17,027.28 EUR 12,000	1.75439%, \$17,027.28 of \$970,554.96 (the outstanding amount of the Proof of Claim as of Jan. 31, 2012), together with interest, fees, expenses and other recoveries due

JPMORGAN CHASE BANK, N.A. ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

the Individual Purchaser Transferees as listed in the above chart solely with respect to the portion of the claim transferred to such Individual Purchaser Transferee per the above chart

c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 19022 ATTN: Michael Gillin

E-Mail: Michael.Gillin@monarchip.com; fundops@monarchip.com

Tel: 1-212-554-1753 Fax: 1-(866)-741-3564

(each a "Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to each applicable Individual Purchaser Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to each applicable Individual Purchaser Transferee and recognizing each applicable Individual Purchaser Transferred Claim solely to the extent of the portion of the claim transferred to such Individual Purchaser Transferee per the above chart.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to each applicable Individual Purchaser Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 300 21.

JPMorgan Chase Bank, N.A.

Transferor

By: _______ Name:

Peter surrepo

Title:

Authorizadi Signalory

ACKNOWLEDGED BY EACH INDIVIDUAL PURCHASER LISTED BELOW solely with respect to the portion of the claim/such Individual Purchaser Transferee is purchasing as listed in the above chart.

Monarch Debt Recovery Master Fund Ltd, Individual Purchaser Transferee

By: Monarch Atternative Capital LP

Its: Advisor

Ву: "

Name: ` Title:

Inristopher Santana Vanacing Principal

Monarch Opportunities Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title: Marrie Marrie
Monarch Capital Mastel Partners LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title: Singstopie Systems Myrug Mg Principal
Monarch Cayman Fund Limited, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Adviso By: Name: Title:
Monarch Capital Master Partners II-A LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title:
Monarch/Capital Master Partners II LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Variable Variable Resident Title: Variable Variable Resident
P Monarch Recovery Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title: Title:

08-13555-scc Doc 25242 Filed 02/10/12 Entered 02/10/12 14:56:02 Main Document Pg 9 of 36

Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor

Ву:

Name: Title:

> Christopher Suntane Marchanas Primarios

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076	LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM		
New York, NY 10150-5076 In Re: Chapter 11 Lehman Brothers Holdings Inc., et al., Debtors. (Jointly Administered)	Filed: USBC - Southern District o Lehman Brothers Holdings Ind 08-13555 (JMP)		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be Creditor) BOVAT F PARTEWAIKES SA		s box to indicate that this a previously filed claim.	
Grand Chêne 1		Number:	
CH-1003 Lausanne +41213211524 Telephone number: Email Address: pascal. box			
Name and address where payment should be sent (if different from above)	anyone else h	s box if you are aware that as filed a proof of claim ar claim. Attach copy of ng particulars.	
Telephone number: Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman and whether such claim matured or became fixed or liquidated before or after S dollars, using the exchange rate as applicable on September 15, 2008. If you are you may attach a schedule with the claim amounts for each Lehman Programs Amount of Claim: \$ 970 554, 96 (Required) Check this box if the amount of claim includes interest or other charges in 2. Provide the International Securities Identification Number (ISIN) for each this claim with respect to more than one Lehman Programs Security, you may which this claim relates. International Securities Identification Number (ISIN): \$\$\frac{1}{2}\$ \frac{1}{2}\$ \	Programs Securities on September 15, 2008 of eptember 15, 2008. The claim amount must be filing this claim with respect to more than one security to which this claim relates. addition to the principal amount due on the Leebman Programs Security to which this claim ttach a schedule with the ISINs for the Lehman	r acquired them thereafter, estated in United States Lehman Programs Security, chman Programs Securities. It relates. If you are filing	
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electron appropriate (each, a "Blocking Number") for each Lehman Programs Security from your accountholder (i.e. the bank, broker or other entity that holds such so than one Lehman Programs Security, you may attach a schedule with the Block relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction number:	c Reference Number, or other depository block or which you are filing a claim. You must acquirities on your behalf). If you are filing this ding Numbers for each Lehman Programs Secundar Reference Number and or other depositors.	uire a Blocking Number claim with respect to more rity to which this claim	
4. Provide the Clearstream Bank, Euroclear Bank or other depository participa		grams Securities for which	
you are filing this claim. You must acquire the relevant Clearstream Bank, Eu accountholder (i.e. the bank, broker or other entity that holds such securities or numbers.	oclear Bank or other depository participant acc your behalf). Beneficial holders should not pr	count number from your	
Accountholders Euroclear Bank, Clearstream Bank or Other Depository 37044 (Require	•		
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: B consent to, and are deemed to have authorized, Euroclear Bank, Clearstream B disclose your identity and holdings of Lehman Programs Securities to the Deb reconciling claims and distributions. Date. Signature: The person filing this claim must sign it. Sign a of the creditor or other person authorized to file this claim a number if different from the notice address above. Attach	ors for the purpose of ord print name and title, if any, it state address and telephone by of power of attorney, if	2 9 2009 PTCY SOLUTIONS, LLC	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or i	es	.C. §§ 152 and 3571	

Pg 11 of 36

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it, FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009.

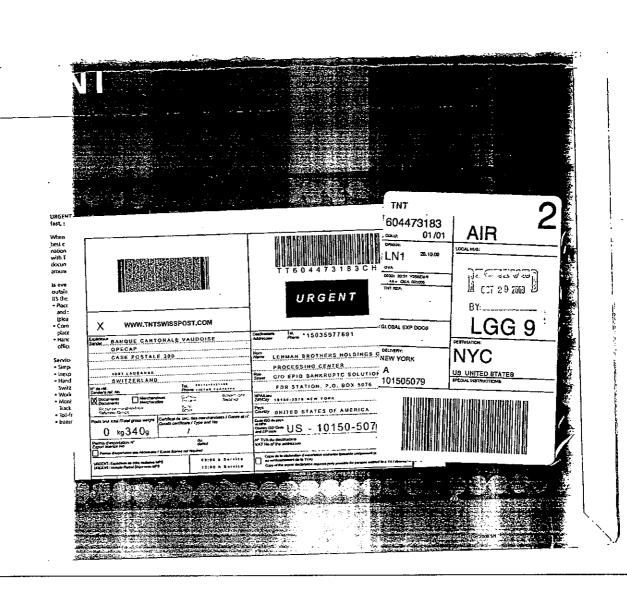
INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.



Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings Inc.

Case No.: <u>08-13555 (JMP)</u> Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferees: See Schedule attached hereto listing "Individual	Name of Transferor: JPMorgan Chase Bank, N.A.
Purchaser Transferees" Notices to Transferee should be sent to: c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin E-Mail: Michael Gillin@monarchlp.com; fundops@monarchlp.com Tel: 1-212-554-1753 Fax: 1-(866)-741-3564	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor JPMorgan Chase Bank, N.A. c/o J.P. Morgan Securities LLC Mail Code: NY1-M138 383 Madison Avenue – Floor 37 New York, New York 10179 ATTN: Jeffrey L. Panzo Jeffrey.L.Panzo@jpmorgan.com Tel: 212-834-5857
Amount of Claim Being Transferred: \$21,081,191.58 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of Mount 3), 2012), together with interest, fees, expenses and other recoveries due per Schedule attached hereto	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. (if known): 56210 Date Claim Filed: Oct 29, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Individual Purchaser Transferees solely with respect to the portion of the claim that each Individual Purchaser Transferee is purchasing as listed at the Schedule attached hereto

Monarch Debt Recovery-Master Fund Ltd	, Individual Purchaser Transferee
By: Monarch Alternative Capital LP	
Its: Advisor	Date: TANUAYU 31, 2012
By: \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Date: MALIMALA ST. 50.15
Name: State of the Name:	J
Title:	

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Monarch Opportunities Master Fund Ltd, Indiv	idual Purchaser Transferee
By: Monarch Alternative/Qapital LP	
Its: Advisor DV	•
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By:	Date: January 31, 2012
Name: XXXX	
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Mandahio Francisca	•
Monarch Capital Master Partners LP, Individu	al Purchaser Transferee
By: Monarch Alternative Capital LP	
Its: Advisor	
IIS, Advisor	
De CAN	Date: January 31, 2012
By: 47/	Date. Juliania Dr. 401-
Name:\Co/s\///\	9
Title:	1
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Monarch Cayman #Ung Limited, Individual Pu	rchaser Transferee
By: Monarch/Alternative/Gapital LP	
Its: Advisor	
	Lanuara Oi man
By: 441	Date: January 31, 2012
Name:	
Title: Discondo Antique	•
Mary Marciael	
Monarch Capital Master Partners II-A LP, Ind	ividual Purchaser Transferee
By: Monarch Alternative Capital LP	
Its: Advisor	
	Date: January 31, 2012
By:	Date: Juliania 31, 2012
Name:	V
Title:	
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Monarch Capital Master Ranners II LP, Indivi-	qual Purchaser Transletee
By: Monarch Alternative Camital LP	
Its: Advisor	
4	Tanasan 21 mars
By: \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Date: January 31, 2012
Name:	<u>" (</u>)
Title:	ŭ
P Monarch Recovery Itd. Individual Purchase	er Transferee
By: Monarch Alternative/Capital NP	m
Its: Advisor	
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Die I TYT /	Date: January 31 , 2012
By:	Date Divinial Ali Ed 15
Name:	\mathcal{U}
Title:	_
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08-13555-scc Doc 25242 Filed 02/10/12 Entered 02/10/12 14:56:02 Main Document Pg 15 of 36

By: Monarch Alternative Its: Advisor ations Master Fund Ltd, Individual Purchaser Transferee Monarch Alternative Dapital LP

Ву; Name: Title:

tincipal

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Schedule

Pg 16 of 36 ISIN Guarantor Face Amount Amount of Claim Being Individual Description of Security Transferred to each οſ Purchaser Individual Purchaser Transferee Claim hereunder Issue of EUR 19 000,000 XS0276619805 Lehman Lehman \$11,121,651.72 48.18344%, \$11,121,651.72 of 56210 Monarch Debt Brothers \$23,081,896.98 (the Brothers EUR 7,838,000 Recovery Master Index-Linked Notes due Holdings outstanding amount of the Fund Ltd November 2011 relating Treasury Proof of Claim as of Co. B.V. to the Dow Jones Inc Jan. 31, 2012), Eurostoxx 50 Guaranteed together with interest, fees, by Lehman Brothers expenses and other Holdings Inc. under the U.S.\$60,000,000,000 recoveries due Euro Medium-Term Note Retail Program \$4,192,967.70 18.16561%, \$4,192,967.70 of Issue of EUR 19,000,000 XS0276619805 56210 Lehman Lehman Monarch EUR 2,955,000 \$23,081,896.98 (the Brothers Brothers Opportunities Index-Linked Notes due Holdings outstanding amount of the Master Fund Ltd Treasury November 2011 relating Proof of Claim as of 31, 2012), to the Dow Jones Co. B.V. Inc. Eurostoxx 50 Guaranteed by Lehman Brothers together with interest, fees. expenses and other Holdings Inc. under the U.S.\$60,000,000,000 recoveries due Euro Medium-Term Note Retail Program Issue of EUR 19,000,000 12.45466%, \$2,874,772.44 of \$2,874,772.44 XS0276619805 Lehman Monarch Capital 56210 Brothers \$23,081,896.98 (the EUR 2,026,000 Brothers Master Partners LP Index-Linked Notes due outstanding amount of the Treasury Holdings November 2011 relating Proof of Claim as of **Jan. 31**, 2012), to the Dow Jones Co. B.V. Inc Eurostoxx 50 Guaranteed together with interest, fees, by Lehman Brothers expenses and other Holdings Inc. under the U.S.\$60,000,000,000 recoveries due Euro Medium-Term Note Retail Program 2.58191%, \$595,954.80 of \$595,954.80 Monarch Cayman Issue of EUR 19,000,000 XS0276619805 56210 Lehman Lehman EUR 420 000 \$23.081.896.98 (the Fund Limited Index-Linked Notes due Brothers Brothers November 2011 relating Treasury Holdings outstanding amount of the Co. B.V. to the Dow Jones Eurostoxx 50 Guaranteed together with interest, fees, by Lehman Brothers expenses and other Holdings Inc. under the U.S.\$60,000,000,000 ecoveries due Euro Medium-Term Note Retail Program Monarch Capital Issue of EUR 19,000,000 XS0276619805 56210 Lehman Lehman \$1,197,585.36 5.18842%, \$1,197,585.36 of EUR 844,000 \$23,081,896.98 (the Brothers Brothers Master Partners 11-Index-Linked Notes due outstanding amount of the Holdings November 2011 relating Treasury A LP Proof of Claim as of **100.3**, 2012), Co. B.V. lnc. to the Dow Jones Eurostoxx 50 Guaranteed together with interest, fees, by Lehman Brothers expenses and other Holdings Inc. under the recoveries due U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program 0.87293%, \$201,489.48 of Issue of EUR 19,000,000 Lehman Lehman \$201,489,48 Monarch Capital XS0276619805 56210 Brothers Index-Linked Notes due Brothers EUR 142,000 \$23,081,896.98 (the Master Partners II I.P November 2011 relating Treasury Holdings outstanding amount of the Co. B.V. Inc to the Dow Jones Eurostoxx 50 Guaranteed together with interest, fees, by Lehman Brothers expenses and other Holdings Inc. under the recoveries due U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program Issue of FUR 19,000,000 X\$0276619805 56210 Lehman Lehman \$529,264.62 2,29299%, \$529,264.62 of P Monarch Brothers Brothers EUR 373,000 \$23,081,896.98 (the Index-Linked Notes due Recovery Ltd Holdings outstanding amount of the November 2011 relating Treasury Proof of Claim as of Co. B.V. Inc. to the Dow Jones Jan. 31, 2012), Eurostoxx 50 Guaranteed together with interest, fees, by Lehman Brothers expenses and other Holdings Inc. under the recoveries due U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program 1.59218%, S367,505.46 of Issue of EUR 19,000,000 XS0276619805 56210 Lehman Lehman \$367 505 46 Monarch Brothers Brothers EUR 259 000 \$23.081.896.98 (the Alternative Index-Linked Notes due Solutions Master November 2011 relating Treasury Holdings outstanding amount of the Proof of Claim as of **(2012)**, 2012), Co. B. V Inc. Fund Ltd to the Dow Jones Eurostoxx 50 Guaranteed ogether with interest, fees, by Lehman Brothers expenses and other Holdings Inc. under the recoveries due LLS \$60,000,000,000 Euro Medium-Term Note

Retail Program

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court*)

One Bowling Green New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 56210 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

Individual	Description of Security	ISIN	Proof	18 of 3	Guarantor	Face Amount	Amount of Claim Being
Purchaser			of				Transferred to each
Transferee			Claim	l l			Individual Purchaser hereunder
Monarch Debt	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$11,121,651.72	48.18344%, \$11,121,651.72 of
Recovery Master	Index-Linked Notes due	X30270019003	30210	Brothers	Brothers	EUR 7,838,000	\$23,081,896.98 (the
Fund Ltd	November 2011 relating			Treasury	Holdings		outstanding amount of the
	to the Dow Jones			Co. B.V.	Inc.		Proof of Claim as of
	Eurostoxx 50 Guaranteed		-				Jan. 31 2012).
	by Lehman Brothers		1				together with interest, fees, expenses and other
	Holdings Inc. under the					-	recoveries due
	U.S.\$60,000,000,000		-			1	recoveries duc
	Euro Medium-Term Note Retail Program					i	
Monarch	Issue of EUR 19,000,000	X\$0276619805	56210	Lehman	Lehman	\$4,192,967.70	18.16561%, \$4,192,967.70 of
Opportunities	Index-Linked Notes due			Brothers	Brothers	EUR 2,955,000	\$23,081,896.98 (the
Master Fund Ltd	November 2011 relating			Treasury	Holdings		outstanding amount of the
	to the Dow Jones			Co. B.V.	Inc.	1	Proof of Claim as of 30, 2012),
	Eurostoxx 50 Guaranteed					1	together with interest, fees,
	by Lehman Brothers		}			i	expenses and other
	Holdings Inc. under the U.S.\$60,000,000,000						recoveries due
	Euro Medium-Term Note						
	Retail Program						
Monarch Capital	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$2,874,772.44	12.45466%, \$2,874,772.44 of
Aaster Partners LP	Index-Linked Notes due]	Brothers	Brothers	EUR 2,026,000	\$23,081,896.98 (the outstanding amount of the
	November 2011 relating	1		Treasury	Holdings Inc.		Proof of Claim as of
	to the Dow Jones			Co. B.V.	HIC.	1	Jan. 31, 2012),
	Eurostoxx 50 Guaranteed by Lehman Brothers			1	- 1		together with interest, fees,
	Holdings Inc. under the			1	- 1		expenses and other
	U.S.\$60.000.000.000			l	- 1		recoveries due
	Euro Medium-Term Note						
	Retail Program						0.5010104 #505.051.53
Monarch Cayman	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$595,954.80	2.58191%, \$595,954.80 of
Fund Limited	Index-Linked Notes due			Brothers	Brothers	EUR 420,000	\$23,081,896.98 (the outstanding amount of the
	November 2011 relating			Treasury Co. B.V.	Holdings Inc.		Proof of Claim as of
	to the Dow Jones			Co. B. v.	Inc.		Jan. 31 2012),
	Eurostoxx 50 Guaranteed by Lehman Brothers			1	1		together with interest, fees,
	Holdings Inc. under the						expenses and other
	U.S.\$60,000,000,000			Ì	ļ		recoveries due
	Euro Medium-Term Note				İ		
	Retail Program						
Monarch Capital	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$1,197,585.36	5.18842%, \$1,197,585.36 of
Master Partners II-	Index-Linked Notes due			Brothers	Brothers	EUR 844,000	\$23,081,896.98 (the
A LP	November 2011 relating			Treasury	Holdings Inc.		outstanding amount of the Proof of Claim as of
	to the Dow Jones			Co. B.V.	inc.		Jan. 31, 2012),
	Eurostoxx 50 Guaranteed by Lehman Brothers		1		İ		together with interest, fees,
	Holdings Inc. under the						expenses and other
	U.S.\$60,000,000,000						recoveries due
	Euro Medium-Term Note				1		
	Retail Program	:	L_				
Monarch Capital	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$201,489.48	0.87293%, \$201,489.48 of
Master Partners II	Index-Linked Notes due	1	-	Brothers	Brothers	EUR 142,000	\$23,081,896.98 (the
LP	November 2011 relating			Treasury	Holdings		outstanding amount of the Proof of Claim as of
	to the Dow Jones			Co. B.V.	Inc.		Jan. 31, 2012),
	Eurostoxx 50 Guaranteed	1			1		together with interest, fees,
	by Lehman Brothers Holdings Inc. under the						expenses and other
	U.S.\$60,000,000,000				- 1		recoveries due
	Euro Medium-Term Note			1	- 1		
	Retail Program						
P Monarch	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$529,264.62	2.29299%, \$529,264.62 of
Recovery Ltd	Index-Linked Notes due	1		Brothers	Brothers	EUR 373,000	\$23,081,896.98 (the
	November 2011 relating			Treasury	Holdings		outstanding amount of the Proof of Claim as of
	to the Dow Jones			Co. B.V.	Inc.		Jan . 31, 2012),
	Eurostoxx 50 Guaranteed		-				together with interest, fees,
	by Lehman Brothers		1	1			expenses and other
	Holdings Inc. under the U.S.\$60,000,000,000				1	recoveries due	
	Euro Medium-Term Note			- [
	Retail Program		1	1			
Monarch	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$367,505.46	1.59218%, \$367,505.46 of
Alternative	Index-Linked Notes due			Brothers	Brothers	EUR 259,000	\$23,081,896.98 (the
Solutions Master	November 2011 relating	Į	1	Treasury	Holdings		outstanding amount of the
	Fund Ltd to the Dow Jones Co. B.V. Inc. Proof o		Proof of Claim as of Jan. 31, 2012),				
Fund Ltd		<u>Jan. 31</u> , 2012),					
Fund Ltd	1		l l	by Lehman Brothers	Annual Control of the Control of the Control		
Fund Ltd	by Lehman Brothers						together with interest, fees,
Fund Ltd	by Lehman Brothers Holdings Inc. under the						expenses and other
Fund Ltd	by Lehman Brothers						

JPMORGAN CHASE BANK, N.A. ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

the Individual Purchaser Transferees as listed in the above chart solely with respect to the portion of the claim transferred to such Individual Purchaser Transferee per the above chart

c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022

ATTN: Michael Gillin E-Mail: Michael Gillin@monarchip.com; fundops@monarchip.com

Tel: 1-212-554-1753 Fax: 1-(866)-741-3564

(each a "Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to each applicable Individual Purchaser Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferror transferring the Transferred Claim to each applicable Individual Purchaser Transferee and recognizing each applicable Individual Purchaser Transferred Claim solely to the extent of the portion of the claim transferred to such Individual Purchaser Transferee per the above chart.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to each applicable Individual Purchaser Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 300, 2012.

JPMorgan Chase Bank, N.A.

Transferor

By: Name:

Peter Schoepe

Title: Authorized Signatory

ACKNOWLEDGED BY EACH INDIVIDUAL PURCHASER LISTED BELOW solely with respect to the portion of the claim such Individual, Purchaser Transferee is purchasing as listed in the above chart.

Monarch Debt Recovery Master Fund Ltd, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Adviso

By:

Name: Sheet for them to be less than the les

Monarch Opportunities Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor
By: Name:
Monarch Capital Master Partners LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP
Its: Advisor By:
Name: Title:
Monarch Cayman Fund Limited, Individual Purchaser Transferee By: Monarch Alternative Papital LP Its: Advisor
By: Name: Title:
Monarch Capital Master/Partners II-A LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title:
Monarch Capital Master Partners II LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor
By: Name: Title:
P Monarch Recovery/Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor
By: Name: Title: Name: N

08-13555-scc Doc 25242 Filed 02/10/12 Entered 02/10/12 14:56:02 Main Document Pg 21 of 36

Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch/Alternative/Capital LP Its: Advisor

Name: Title:

> Christian Kolkins Managar Principal

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 In Re: Lehman Brothers Holdings Inc., et al., Debtors. Chapter 11 Case No. 08-1355: (Jointly Administer) Note: This form may not be used to file claims others	Fited: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000056210					
based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009						
Name and address of Creditor: (and name and address where is Creditor) BONAY & PARTE Grand Chêne. 1 CH-1003 Lace Sanne +41 &1 3 &1 15 & 4 Telephone number: Email Address:	Court Claim Number: (If known) Filed on:					
Name and address where payment should be sent (if different Telephone number: Email Address:	from above) Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.					
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ 23 084 896 38 (Required)						
Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): \$\$\times 5.0276643805\$ (Required)						
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.						
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: 4290 842 (Required)						
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.						
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: (Required) 5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of						
reconciling claims and distributions. Date. Signature: The person filing this claim m	ust sign it. Sign and print name and title, if any, of file, this claim and state address and telephone stabeve, fortach copy of power of attorney, if					
Penalty for presenting fraudulent claim. Fine of up	to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571					

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy

filing.

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5).

A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150- 5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings Inc.

Case No.: <u>08-13555 (JMP)</u> Court ID (Court Use Only) _

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferees: See Schedule attached hereto listing "Individual Purchaser Transferees"	Name of Transferor JPMorgan Chase Bank, N.A.
Notices to Transferee should be sent to: c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin E-Mail: Michael Gillin@monarchlp.com; fundops@monarchlp.com Tel: 1-212-554-1753 Fax: 1-(866)-741-3564	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor JPMorgan Chase Bank, N.A. c/o·J.P. Morgan Securities LLC Mail Code: NY1-M138 383 Madison Avenue – Floor 37 New York, New York 10179 ATTN: Jeffrey L. Panzo Jeffrey.L.Panzo@jpmorgan.com Tel: 212-834-5857
Amount of Claim Being Transferred: \$56,757.60 of \$56,757.60 (the outstanding amount of the Proof of Claim as of Onucru, 31, 2012), together with interest, fees, expenses and other recoveries due per Schedule attached hereto	
Court Claim No. (if known): 56211 Date Claim Filed: Oct 29, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Individual Purchaser Transferees solely with respect to the portion of the claim that each Individual Purchaser Transferee is purchasing as listed at the Schedule attached hereto

Monarch Debt Recovery Master Fund Ltd, Ind	lividual Purchaser Transferee
By: Monarch Allernative Gapital LR	
Its: Advisor	
	Date: January 31, 2012
By: Name:	7
Title:	_
1110.	•

Monarch Opportunities Master Fund Ltd, Individu By: Monarch Alternative Capital LP	ial Purchaser Transferee
By: Monarch/Alternative/Capital LP	
Its: Advisor	•
	700 1000 A
By: (1111)	Date: JONUON 31, 2012
Name:	J
Title:	
	· ·
Monarch Capital Master Partners LP, Individual F	Purchaser Transferee
By: Monarch Alternative/Capital LP	अक्षेत्र क्षुर रेक्ष्मक कर्रा । भी र क्षेत्र रेक्ष्म क्ष्मक स्टब्स
Its: Advisor	
ics, Advisor	_
Bu 17/1/	Date: January 31, 2012
By:	San voca
Name:	
Title: Yasa / sr santana	
The filtred to the first to the	
Monarch Cayman Fund Limited, Individual Purch	laser transieree
By: Monarch Alternative Capital LP	:
Its: Advisor (X)	
$(\mathcal{O}\mathcal{M}\mathcal{M})$	Date: January 31, 2012
By:	Date: JULINUTY 171, 2012
Name:	\mathcal{C}
Title:	
	والمراجع المطلوب والمراجع والمراجع
Monarch Capital Master Pattners II-A LP, Individ	ual Purchaser Transferee
By: Monarch Alternative Capitar LR	
Its: Advisor	
(4)	Date: <u>January</u> 31, 2012
By:	Date: <u>JUNIUM J.</u> , 2012
Name: / / /	\mathcal{J}
Title:	
Monarch Capital Master Partners II LP, Individua	l Purchaser Transferee
By: Monarch Alternative Capital LR	
its: Advisor	
4/#-/	A
Ву:	Date: <u>JONUANU</u> <u>31</u> , 2012
Name:	
Title:	9
Title,	
$/$ \times \sim	
P Monarch Parovery/Ltd Individual Purchaser T	ransferee
P Monarch Recovery/Ltd/individual Purchaser T	ransferee
By: Monarch Alternative/Capital LP	ransferee
P Monarch Recovery/Ltd/individual Purchaser T By: Monarch Alternative/Capital LP Its: Advisor	_
By: Monarch Alternative Capital LP Its: Advisor	_
By: Monarch Alternative Capital LP Its: Advisor By:	ransferee Date: January 31, 2012
By: Monarch Alternative Capital LP Its: Advisor By: Name:	_
By: Monarch Alternative Capital LP Its: Advisor By:	_

08-13555-scc Doc 25242 Filed 02/10/12 Entered 02/10/12 14:56:02 Main Document Pg 27 of 36

Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP

Its: Advisor

By: Name: Title:

rincipal Managin

Date: <u>Tanuary</u> 31, 2012

08-13555-scc Doc 25242 Filed 02/10/12 Entered 02/10/12 14:56:02 Main Document Pg 28 of 36 Schedule

			<u>Scnea</u>	<u>uie</u>			
Individual Purchaser Transferee	Description of Security	ISIN	Proof of Claim	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$29,797.74 EUR 21,000	52.50000%, \$29,797.74 of \$56,757.60 (the outstanding amount of the Proof of Claim as of (AY). 31 2012), together with interest, fees, expenses and other recoveries due
	Retail Program					*** ***	00 0000004 011 751 50 -5056 757 60
Monarch Opportunities Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$11,351.52 EUR 8,000	20.0000%, \$11,351.52 of \$56,757.60 (the outstanding amount of the Proof of Claim as of \(\frac{3}{2} \). 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.360,000,000,000 Euro Medium-Term Note Retail Program	X\$0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$7,094.70 EUR 5,000	12.5000%, \$7,094.70 of \$56,757.60 (the outstanding amount of the Proof of Claim as of (10.5), 2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.5000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of \(\text{LV}\). 31 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II- A LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$2,837.88 EUR 2,000	5.0000%, \$2,837.88 of \$56,757.60 (the outstanding amount of the Proof of Claim as of (1) (2) (2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.5000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of (Acr. 3) 2012), together with interest, fees, expenses and other recoveries due
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 rolating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.5000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of \(\overline{\text{MW}} \cdot \overline{\text{31}} \), 2012), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.5000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of 16.11 - 21, 2012), together with interest, fees, expenses and other recoveries due

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 56211 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates <u>solely</u> to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

Individual Purchaser	Description of Security	ISIN	Proof of	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred to each
Transferee			Claim				Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$29,797.74 EUR 21,000	\$2.5000%, \$29,797.74 of \$56,757.60 (the outstanding amount of the Proof of Claim as of \(\(\) \) \(
Monarch Opportunities Master Fund Ltd	Retail Program Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$11,351.52 EUR 8,000	20.0000%, \$11,351.52 of \$56,757.60 (the outstanding amount of the Proof of Claim as of Jan. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$7,094.70 EUR 5,000	12.5000%, \$7,094.70 of \$56,757.60 (the outstanding amount of the Proof of Claim as of 107, 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.5000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of
Monarch Capital Master Partners II- A LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$2,837.88 EUR 2,000	5.0000%, \$2,837.88 of \$56,757.60 (the outstanding amount of the Proof of Claim as of Man. 3d, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR i,000	2.5000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of 101.31, 2012), together with interest, fees, expenses and other recoveries due
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.5000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of Tan. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.5000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of Jan. 2012), together with interest, fees, expenses and other recoveries due

JPMORGAN CHASE BANK, N.A. ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

the Individual Purchaser Transferees as listed in the above chart solely with respect to the portion of the claim transferred to such Individual Purchaser Transferee per the above chart

c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin

E-Mail: Michael Gillin@monarchlp.com; fundops@monarchlp.com

Tel: 1-212-554-1753 Fax: 1-(866)-741-3564

(each a "<u>Transferee</u>") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) In the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to each applicable Individual Purchaser Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferring the Transferred Claim to each applicable Individual Purchaser Transferee and recognizing each applicable Individual Purchaser Transferred Claim solely to the extent of the portion of the claim transferred to such Individual Purchaser Transferee per the above chart.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to each applicable Individual Purchaser Transferee.

JPMorgan Chase Bank, N.A.

Transferor

Name:

Peter Schoeps Authorized Signatory

ACKNOWLEDGED BY EACH INDIVIDUAL PURCHASER LISTED BELOW solely with respect to the portion of the claim such individual Purchaser Transferee is purchasing as listed in the above chart.

Monarch Debt Recovery Master Fund Ltd, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Advisor

By:

Name: Title:

Xf 7

Monarch Opportunities Master Fund Ltd, Individual Purchaser Transferee
By: Monarch Alternative Capital LP)
Its: Advisor
ita. Advisor
ву:
Name:
Title:
Monarch Capital Master Partners LP, Individual Purchaser Transferee
By: Monarch Alternative gepital LP
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Name: Title:
Monarch Cayman Fund Limited, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor
By:
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A
Monarch Capital Master Partners II-A LP, Individual Purchaser Transferee
By: Monarch/Alternative Capital LP
Its: Advisor
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By: Name:
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Monarch Capital Master Partners II LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP
By: Monarch Alternative Capital LP
Its: Advisor
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Ву:
Name:
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P Monarch Recovery Ltd. Individual Purchaser Transferee
P Monarch Recovery Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP
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P Monarch Recovery Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor
P Monarch Recovery Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP

Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor

Ву:

Name: Title:

Williamphur Santana Managing Poncipal

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM				
In Re: Lehman Brothers Holdings Inc., et al., Debtors. Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000056211				
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009					
Name and address of Creditor: (and name and address where notices should be Creditor)	sent if different from Check this box to indicate that this claim amends a previously filed claim.				
PAULINE DEGAUTARD YERSIN 112 AV. DEJ ALPES 1814 LA TOUR-DE-PAIZ SUUSE	Court Claim Number:				
1811 / A TOUR - DE - PAZ SUURE	(If known) Filed on:				
Telephone number: Email Address:					
Name and address where payment should be sent (if different from above)	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.				
Telephone number: Email Address:					
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filling this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$					
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.					
International Securities Identification Number (ISIN): XS 02766	19 805 (Required)				
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.					
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction	on Reference Number and or other depository blocking reference				
4290842 (Require	ed)				
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.					
Accountholders Euroclear Bank, Clearstream Bank or Other Depository P					
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By	filing this claim, you FOR COURT USE ONLY				
consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Ba disclose your identity and holdings of Lehman Programs Securities to the Debto reconciling claims and distributions.	ors for the purpose of				
9.10.09 Signature: The person filing this claim must sign it. Sign an of the creditor or other person authorized to file this claim an number if different from the notice address above. Attach copany. Pole and any.	d state address and telephone				
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or im					

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FR8P 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security
Any security included on the list designated
"Lehman Programs Securities" available on
http://www.lehman-docket.com as of July 17,

_INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

